

Haji Mohammad Ismail Mills Limited
409 Commerce Centre, Hasrat Mohani Road, Karachi- 74200
Tel:32638521-3 Fax:32639843 E.mail:info@hmiml.com,
website:www.hmiml.com

Karachi: April 6, 2017

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi.

Re : Material Information

Dear Sir,

We are pleased to inform you that board of directors in their meeting held on 6th April, 2017 discussed the revival plan of the company.

Due to delay in implementation of revival plan of the company and continued pressure by the Securities & Exchange Commission of Pakistan for the protection of minority shareholders interest. It has been decided by the board/sponsors of the company to buy back company's shares from minority shareholders.

Board further decided that buyback price would be at break-up value of shares of the company based on the quarterly financial statements for the quarter ended 31st March, 2017 or mutually agreed price to be determined by Pakistan Stock Exchange Limited.

The offer for buyback of company's shares is subject to completion of all legal formalities.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Thanking you

Yours faithfully,
for Haji Mohammad Ismail Mills Ltd


Company Secretary.